

14:00pm – 15:30pm

## THE FUTURE OF EXPLORATION

### Exploration Today

- With some high value basins still untouched, do companies still have the appetite to explore?
- High impact exploration – which are the key wells to watch?
- What size of prospect will we still be exploring for? Will the focus be on frontier or existing prospects?
- What is the difference between smaller producers and IOC strategies? What do development projects/ pipelines look like? Are IOCs going to rather focus on buying exploration success from other companies?
- Does the region make any difference? US vs EU vs rest of world
- Examining which new tech will play a role in exploration today and in the future?

### Finance and Investment

- Capital raising when you are not a green focused entity – what options are available to you?
- How much focus is there on ESG when accessing capital? How are NOCs and mid market companies proceeding?
- Exploring the differences between private and public capital. Is PE more open to funding? What movement will we see here?
- Funding for new venture exploration: How is activity financed and how does this differ from more established Oil & Gas regions?

### Energy Transition

- What is the future of exploration in the world of the energy transition?
- Does the Energy Transition command the same relevance in the developing world? Is this a European centric buzz word?
- Are we exploring responsibly? What pressures are there to do so?
- How do we strike the right balance between access to energy and greening operations?
- What about net zero targets? Those setting the targets are not delivering the targets – is this a responsible approach?
- Are all the letters in ESG equally as important?
- Do the buzz words match the activity on the ground?

### Panel Speakers:

Amalia Riley, Head of Exploration, **Tullow Oil**

Gil Holzman, President & CEO, **EcoAtlantic Oil & Gas**

Brian Glover, VP Offshore, **Statoil**

Paul Baay, CEO, **Touchstone Exploration**

Adam Law, Managing Director, **ERCE** (*moderator*)