Lowering Risk and Enhancing Renewable Project Returns for the Mining Industry

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Assistant Director TrinaPro Business APAC Region Energy and Mines Australia Virtual Summit August 4th 2020

ENERGYANDMINES

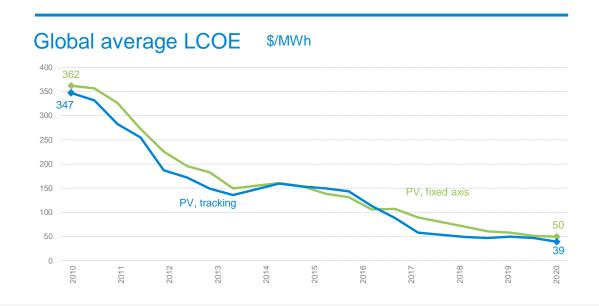
AUSTRALIAVIRTUALSUMMIT

AUGUST 4-6, 2020

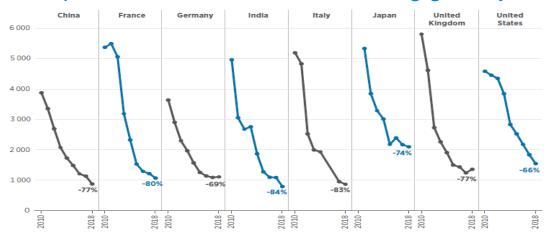
RENEWABLESFORMINES

Declining Trends in Solar LCOE





Precipitous LCOE reduction is trending globally



Bid price- 2019

Country	Capacity	2019 Bid price (cent/kWh)
Greece	143MW	6.970
Germany	162.554MW	6.160
Zambia	120MW	3.999
India	500MW	3.410
Brazil	401MW	1.750
Portugal	862MW	1.695
China		3.600



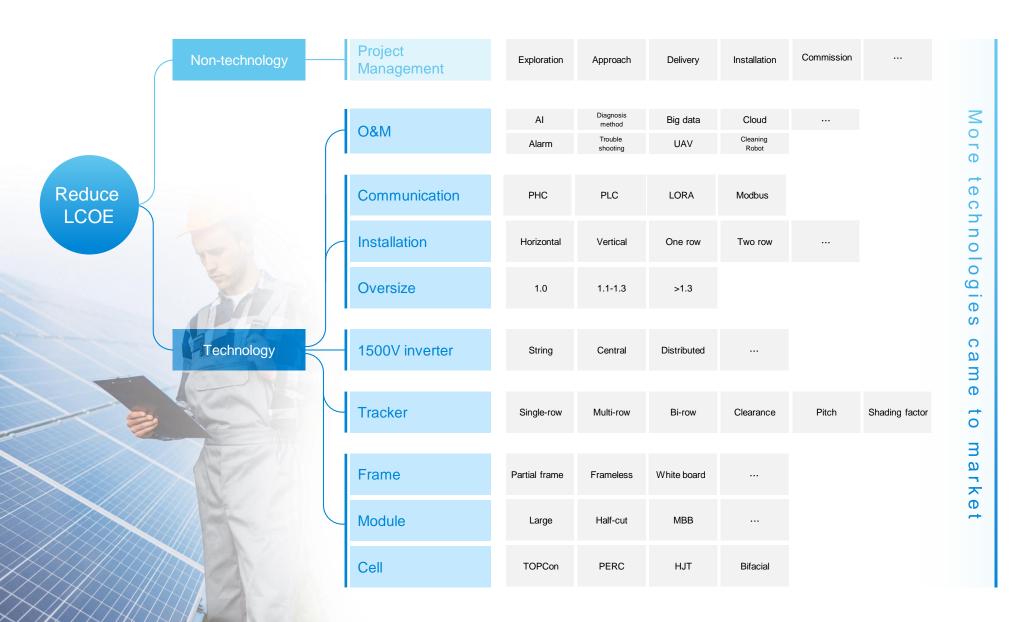
2009-Worldwide LCOE of PV project reduce from 0.32\$/kWh to 0.04\$/kWh



The bidding model is gradually popular in the world

Changes in PV design and technology selection





Owner & EPC Product selection is more complicated More suppliers participate in design The design is more complicated Operation and maintenance are more complicated

Complex Terrain and Application Scenarios Challenges System Design and O&M



Value of Trinapro-Solution



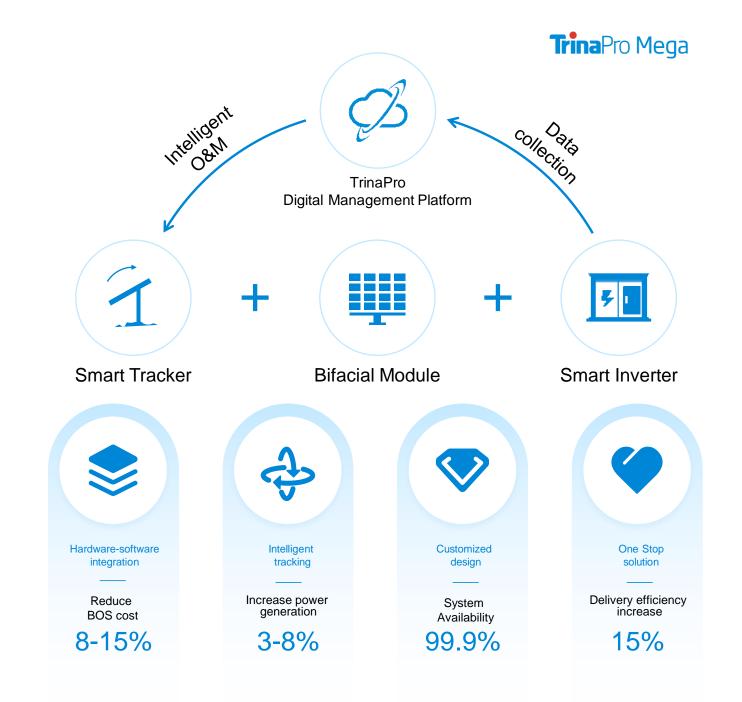
Method .	Value	Problem we solve	
Compatible design of module tracker、inverter			
Unique spherical bearing Multi-drive system		A variety of technologies, difficult to choose	
Customized design scheme for multiple scenarios	Better system availability	Complex terrain and harsh application environment	
Testing and certification by authoritative third parties			
Intelligent Algorithm	Lligher power generation	The system cost reduction is limited	
Performance Ratio guarantee	Higher power generation	solutions relying on high power generation	
High efficiency 210 module			
Fast installation	Lower system cost	Low LCOE squeezes system cost	
Cable optimization			
SCADA O&M platform	Smarter O&M Platform	O & M costs rise traditional	
COADA Cain platform	Smarter Sain Flation	O & M efficiency is low	

TrinaPro Overview

TrinaPro is a one-stop smart photovoltaic solution developed by Trina Solar for large-scale power stations.

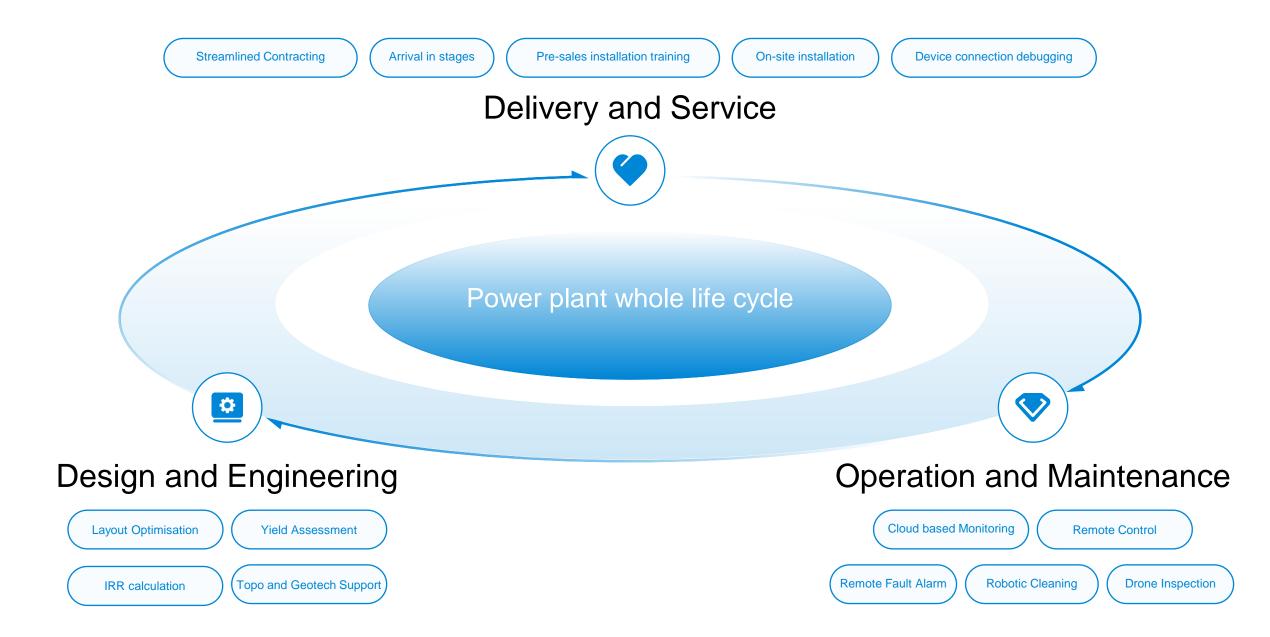
Covering different terrain, different slopes, different wind speeds speeds and other complex application scenarios.

The system integrates three core products: high-efficiency PV modules, intelligent tracking system and reliable inverter. The system innovatively provides customers with hardware system design, software function integration, integrated services and intelligent operation and maintenance services.



Integrative System Unlocks Value Add Support





TrinaPro Provide solution for Multi-Scenarios





Easy

The most cost-effective plan for flat land



Overall slope ≤ 6%



Mid-high wind speed >45m/s



SP1000 multi-row



1V



Mono-facial 400~500Wp



Bifacial 400~500Wp



MV Turnkey Solution 4-7MWp\180-250kW

TrinaPro Mega Plus serie

Plus

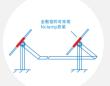
High slope adaptability high wind resistance



SN slope≤ 16% NW slope ≤ 8%



Mid-high wind speed >45m/s



SP240 (2 rows)



1V



Mono-facial 400~500Wp



Bifacial 400~500Wp



String inverter 180-250kW

TrinaPro Mega

Ultra High Power Solution under Grid Parity Era



SN slope ≤16%



Mid-low wind speed >45m/s



(1 row)



2V

SP160 LIZA



High efficient Bifacial Module 400~500Wp

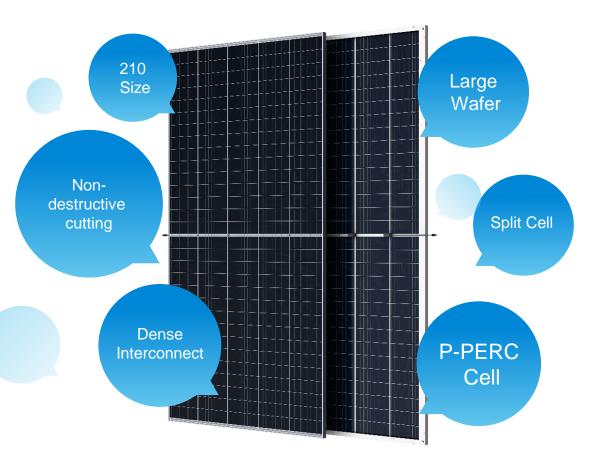


String inverter 180-250kW

Trina Vertex Modules



High-power module: power boost



Increase power generation, reduce BOS

500W vs. 410W

Mount

-8.4% ▼

Piles

-15.6% ▼

Installation

-15.6% •

Cables

-13% ▼

Cable laying

-16.7% -

Total BOS

-6% ▼

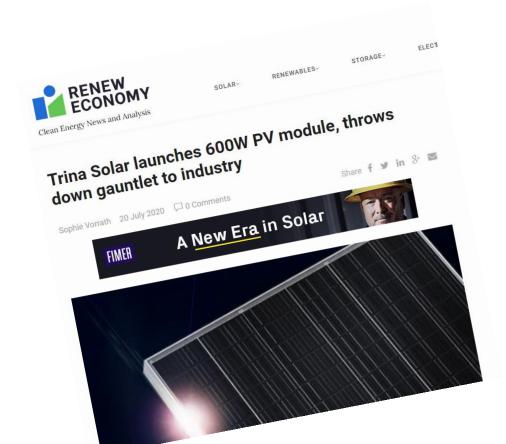
Location: CHN Heilongjiang Capacity: 100MW

Module VS 410W	Mount	Fundation	INnstallation	Cables	Cablelayling	BOS
440W Bifacial	4.4%	8.0%	8.0%	5.8%	8.3%	3.0%
500W Vertex	8.4%	15.6%	15.6%	13.0%	16.7%	6.0%

Trina Vertex 600W Bifacial Modules



- High Wattage
- 21.2% peak efficiency
- Low Voltage = longer strings
- BOS and installation savings of >0.5c/Wp vs Competitor 535W Module

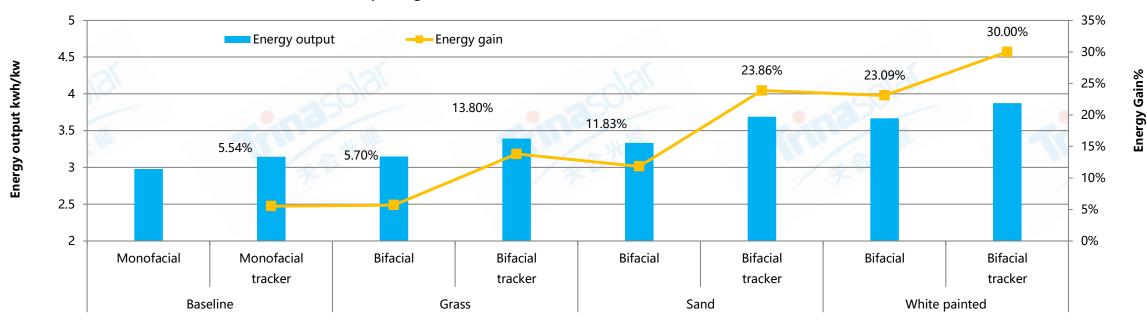




SunMining with Tracking + Bifacial – Stacking the Value



Power output &gain in different field



Project information

Location: Changzhou, China; 31° north latitude

Surroundings: Grass & Sand & White painted

Sample: 5pcs each installation method

Installation Angel: 27° fixed & Single axis

Data time: 2017.02-2017.12







10~20%Albedo:

20~30%

80%

Strong limbs: Core components-Tracker Liza

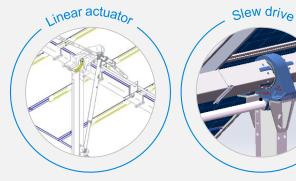


Smart-tracking extra power gain3~8

Up to Wafer 210mm size

Unique cable arrangement Reduces cable usage and labor







Multi- drive more stable



Area efficiency increases the MW Increases 26% land usage per MW



More options of driving system

More flexible



Finite Element Analysis

Finite element analysis of overall load on module and tracker and overall test to ensure perfect match

Reliability Test

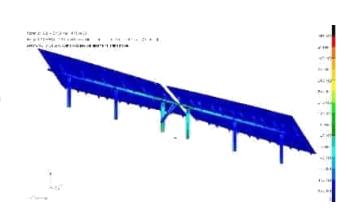
Reliability test done by self or authoritative third party, to avoid directly adopting the data from agencies

Wind Tunnel Test

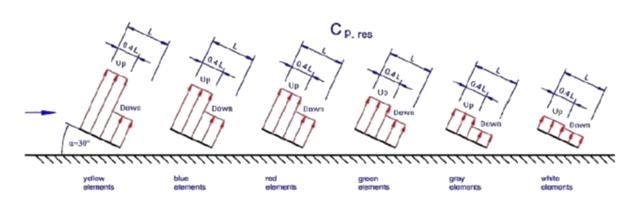
Custom design based on wind tunnel test and project environment and use 1.5 times load design standards to ensure reliability

Wind tunnel test

Strength check of structural design



Calculations of different array types

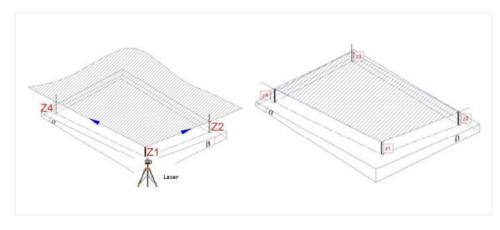


Strong limbs: core component-patented bearing upgraded design

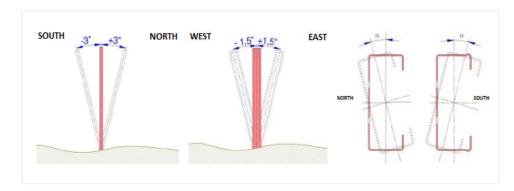
Nclave patented spherical bearing: up to 30% angle adjustability, globally unique



Tracker contained in the plane that best fits the terrain

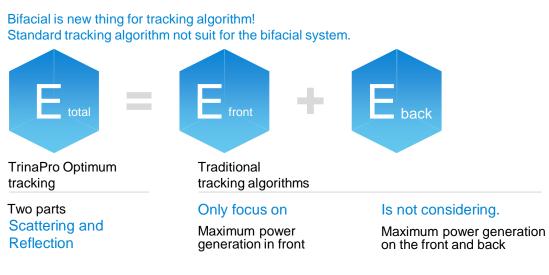


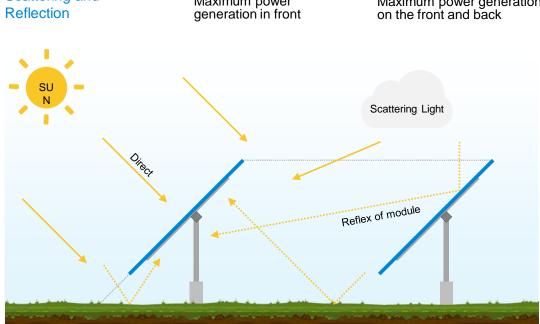
Wide tolerances for ramming



Smarter brain: Smart tracking-Bifacial algorithm

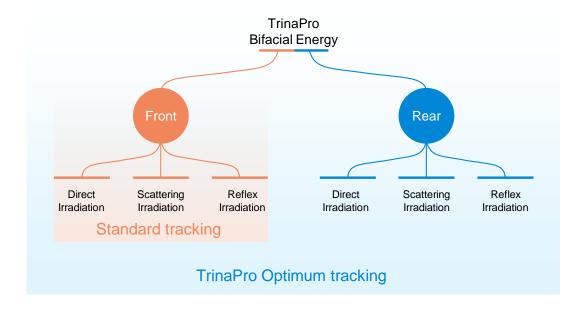








This algorithm can increase power generation by Improve 1%-2% Generation



TrinaPro Mega

19 °C



🦄 Irradiance

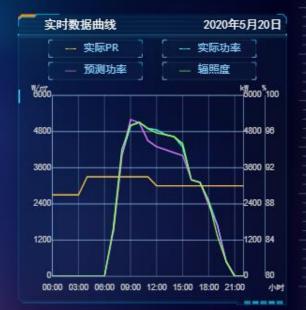
0 w/m²

Wind load

3.96 m/s







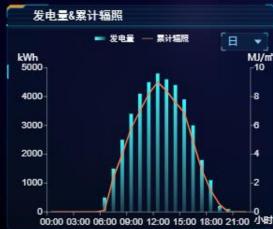


2250.2 千元



统计指标

497 h





Sturdy back: QA-Self verification and validation



Albedo test

Tracker type

Shading factor

Installation configuration

Optimum tracking for bifacial























O ChangZhou

O ChangZhou, Spain

OhangZhou

Spain,Golmud,China,EU



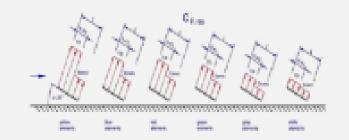
World-renowned third-party certification



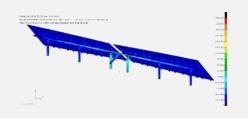
Wind tunnel test in industry leading standards



Customized structural design







Sturdy back: QA-Bankability

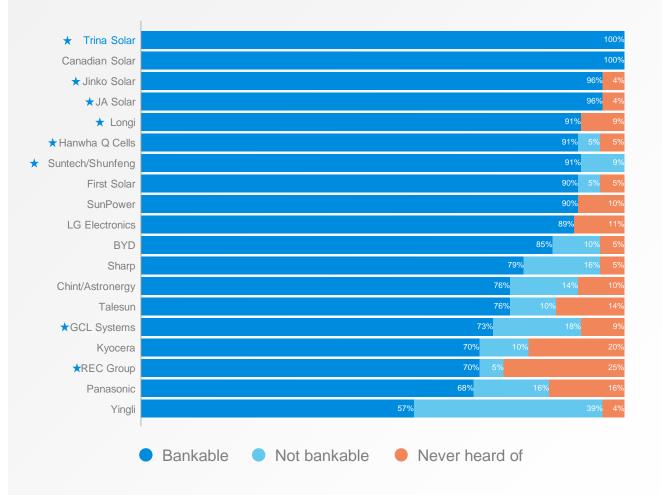
Top Bankable Module Supplier

2016 - 2019

System-level endorsement

DNV·GL



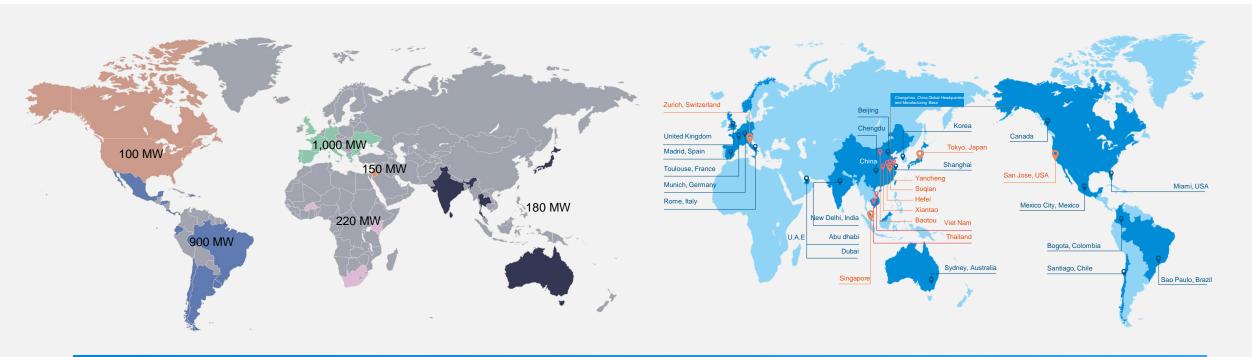


Souce: BloomberoNEF

TrinaPro Accomplishment



Global projects planning, Global service capability



+ 4 GW
Global Installation

+ 300 Tracker projects + 200 Countries + 13,000 employee



