

An innovative partnership in cancer care

HBI 2023

Stingray Healthcare

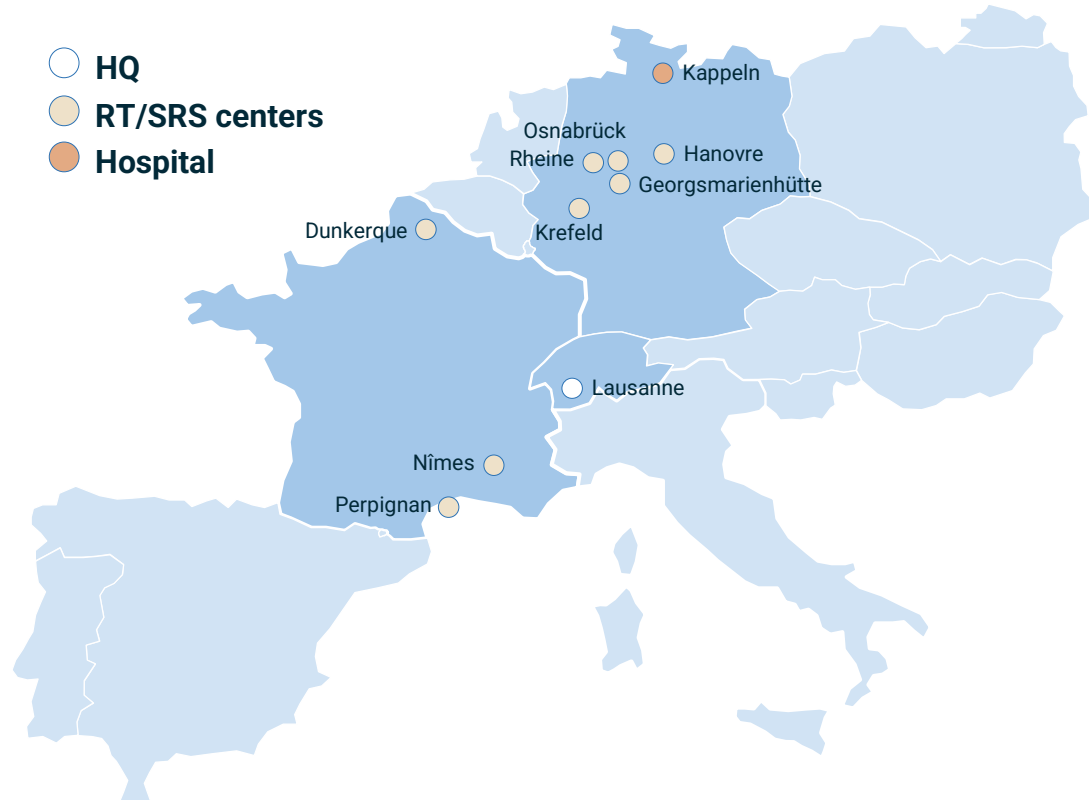
June 23



Stingray Healthcare

An international platform of cancer care centers

Stingray today



8 clinics
1 hospital



>8'000 patients treated



15 LINACS & Gamma Knife



22 associated doctors



Majority owned by Telemos Capital
since 2017 when platform was created

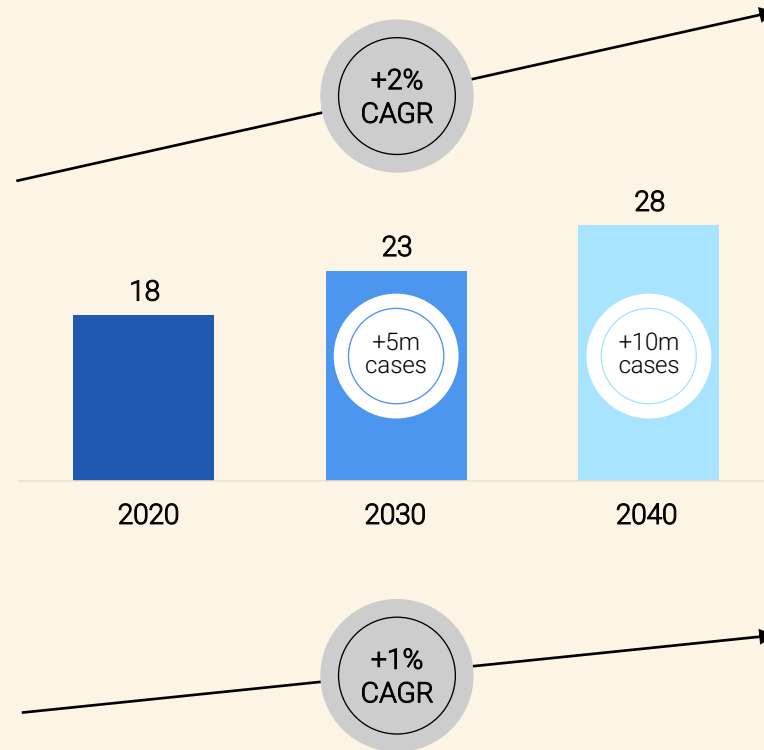


Growing cancer incidence

Global view

Outpacing overall population growth

Number of new cases or incidence (Millions)



Population growth

Cancer is one of the world's greatest challenges

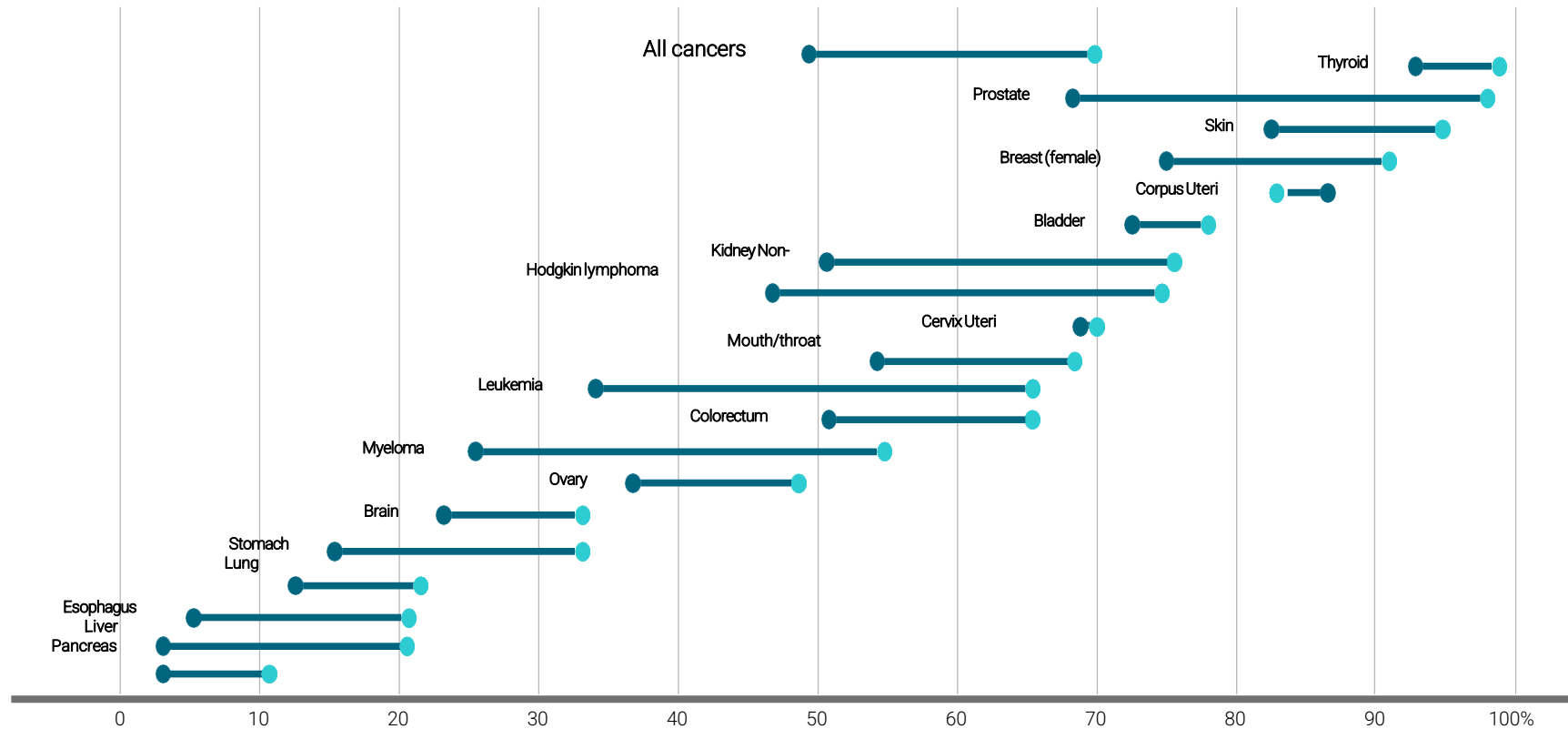
One in five people develops cancer

Number of new cases increases by 25% in 10 years

Sources: Globoscan, Elekta

Improvements in cancer care

Survival rates continuously increase



People live longer with cancer:
average survival rate has increased from 49% to 70% in 40 years

Note : Average five-year survival rates from common cancer types in the U.S., shown as the rate over the period 1970-77 and over the period 2010-16. This five-year interval indicates the percentage of people who live longer than five years following diagnosis.





Radiotherapy is a mature, reliable technology

- used in 40-70% of treatments in Europe
- accounts for <10% of cancer care costs
- still a shortage of modern equipment in several countries despite proven patient benefit

Radiotherapy trends

Selected topics

- 1 Advanced imaging -> more precision -> less sessions -> improved outcome and throughput
- 2 AI driving productivity and enabling more personalised medicine (adaptative RT)
- 3 Cybersecurity and continuity of care

The logo features the word "stingray" in a white, lowercase, sans-serif font. It is centered within a large, light blue graphic that consists of a thick horizontal bar at the top, a vertical bar on the right, and a curved shape on the left that resembles a stylized 'C' or a wing. The background is a solid blue color.

stingray

About us

Stingray, an innovative partnership in cancer care

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