

Investing in Infrastructure



**10 lessons from
(almost)
30 years**

01

Overpay at your peril

02

Diversification helps
navigate choppy seas

03

Don't over lever

04

Operational experience
unlocks value

05

Stakeholder management
can't be underestimated

06

Adapt as the market changes

07

Think in decades

08

Love your assets
and they'll love you back

09

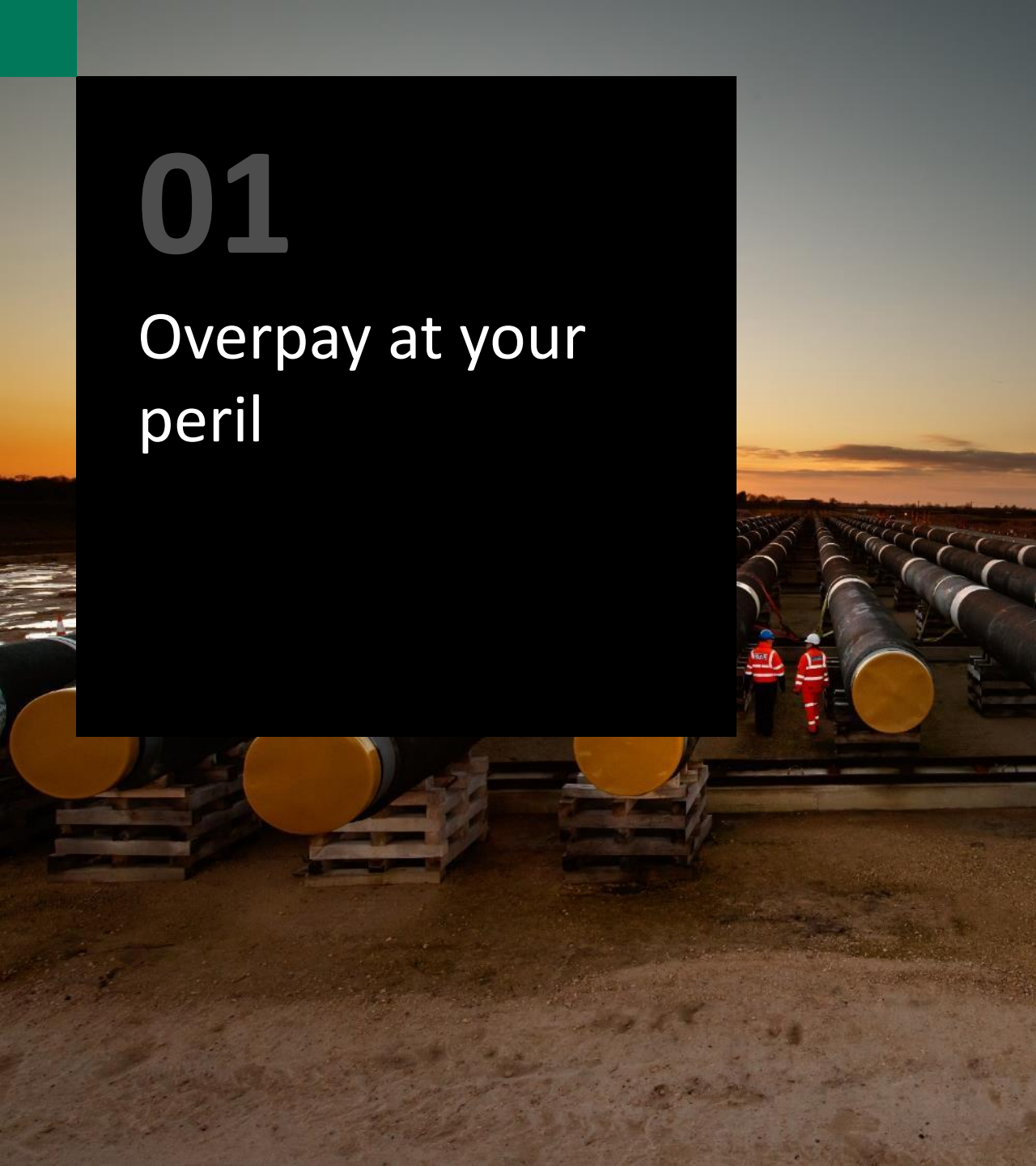
Fundamentals don't change
(as long as you stick with
infrastructure)

10

Scale matters

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peril



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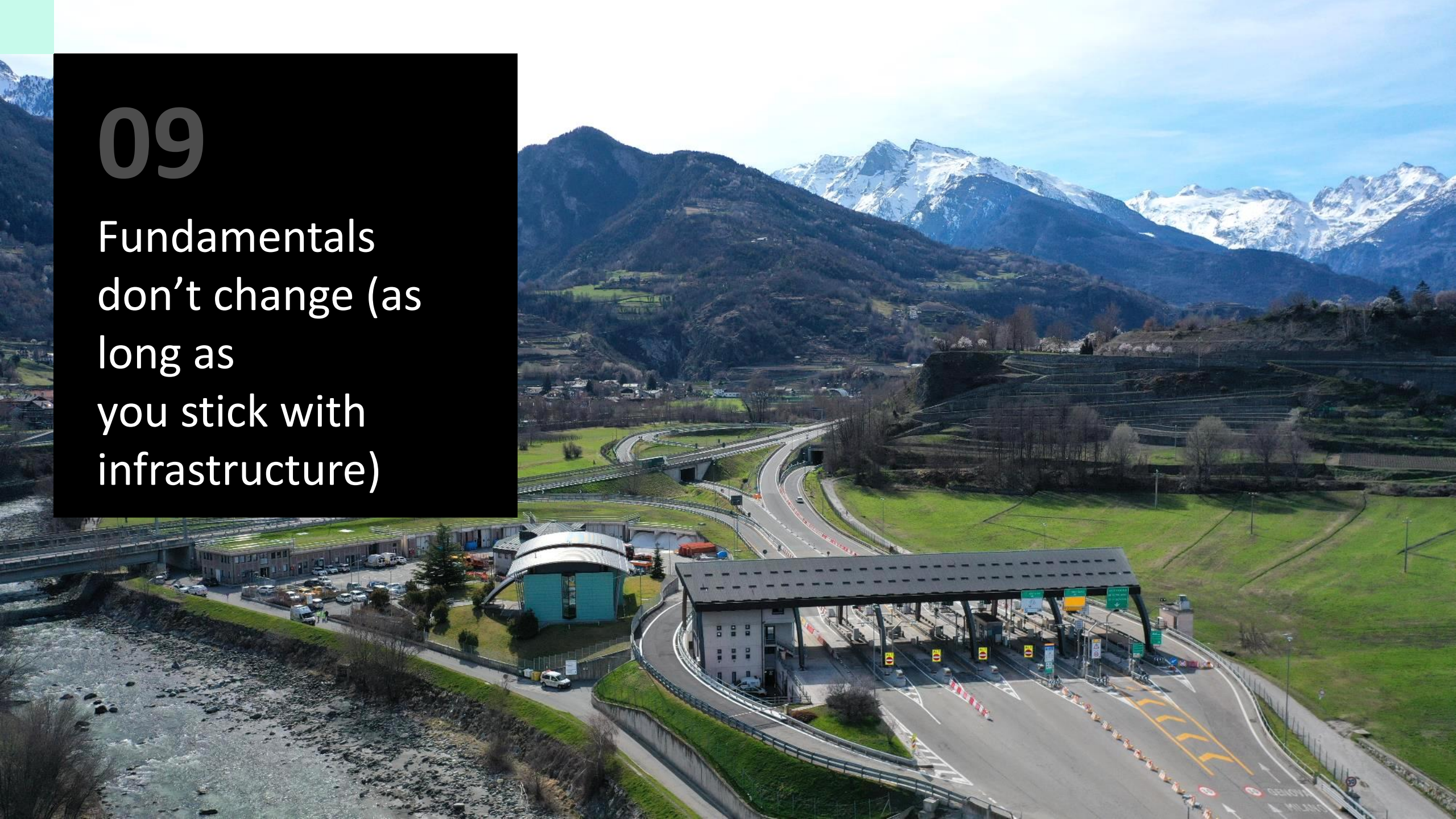
08

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11

You can make
a difference



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